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## The Promise of Active Engagement in an Era of Profound Change

The 15th Annual Rights & Responsibilities of Institutional Investors will again be held in Amsterdam and co-hosted by Institutional Investor and Kessler Topaz Meltzer & Check LLP. Many of the most pressing issues for engaged investors and active shareholders covered in this day and a half agenda will consider the ways that senior management, including investment, legal and compliance officers from European and, increasingly, North American, Middle Eastern, and Asian public pension, insurance funds and mutual fund companies, are paving a path forward to meet their fiduciary obligations and engagement goals.

### Topics for Discussion:

- EU action plan for sustainable finance
- Is it the investor's job to factor in climate risks?
- Investing prudently: How do you document the due diligence process from the beginning of an investment through to its end?
- Taxes: What tax policies do you have in place?
- Addressing the tension between your clients' desire for transparency with your firm's need for some confidentiality
- What does activism in passive investing look like?
- Data and access to data: How is data being used in investment decisions?
- Why technology is going to keep making your job hell
- How are you disclosing your engagement metrics and targets?
- ESG in Europe: Do we need less "E" and more "G"?
- Outcomes-based ESG integration
- Whose "voice" is dominating the ESG conversation: Legal, Investments, or Compliance?



## MORE INFORMATION

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